DEV LABTECH VENTURE LIMITED
Registered Office:
GF/22-23, PATTANI PLAZA, DAIRY ROAD, NEAR NILAMBAUG CIRCLE, BHAVNAGAR - 364002, GUJARAT (INDIA).
Branch Office:
PLOT NO 53 54, 1ST FLOOR, THAKORDWAR SOCIETY, MINI BAZAR, VARACHHA ROAD, SURAT- 395006, GUJARAT (INDIA).
D 403, GREEN WOODS, ANDHERI KURLA ROAD, CHAKALA, ANDHERI EAST, MUMBAI - 400093, MAHARASHTRA (INDIA).
Tel: 0278-2995027 **Mo.:** +91-9324485010, +91-9324485012 **Email:** info@devlabtechventure.com **CIN No.:** L36100GJ1993PLC019374
[Erstwhile **DEV LABTECH VENTURE PRIVATE LIMTED & JAY GEMS (INDIA) PRIVATE LIMITED**]
www.devlabtechventure.com

Date: 29/07/2025

To,
The Listing Compliance Department
BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street, Mumbai – 400001, Maharashtra

Scrip Code: 543848, Scrip ID: DEVLAB (BSE SME), ISIN: INE0NIJ01017

Subject: Reconciliation of Share Capital Audit Report for the quarter ended June 30, 2025.

Dear Sir/Madam,

Pursuant to the provisions of Regulation 76 of the SEBI (Depositories and Participants) Regulations, 2018, we are pleased to enclose herewith Reconciliation of Share Capital Audit Report of the Company for the Quarter ended June 30, 2025.

Kindly take the same on your record.

Thanking You.

Yours Faithfully,

For DEV LABTECH VENTURE LIMITED

PANDAV PANKAJ VALJIBHAI
Digitally signed by PANDAV PANKAJ VALJIBHAI
Date: 2025.07.29 18:27:32 +05'30'

DEV LABTECH VENTURE LIMITED GUJARAT

PANKAJ PANDAV
Company Secretary & Compliance Officer
ACS No. 62216

Encl: As above.

RPK & Associates
Company Secretaries
A Peer Review Firm

Ricky P. Kapadia
(ACS, BBA)

Address: 310, Shubham Complex, Por Mohallo, Opp. Anand Hospital, Near Kailash Restaurant, Nanpura, Surat-395001, Gujarat, E-mail: csrpkandassociates@gmail.com, Mo. No.: +91 9909244224

To,
The Board of Directors
DEV LABTECH VENTURE LIMITED
(CIN: L36100GJ1993PLC019374)
Reg. Off.: GF/22-23, Pattani Plaza,
Dairy Road, Near Nilambaug Circle,
Bhavnagar - 364002, Gujarat.

Dear Sir/Madam,

We have examined the relevant books, registers, forms, documents and papers produced before us by **DEV LABTECH VENTURE LIMITED** (CIN: L36100GJ1993PLC019374) ('the Company') and its Registrar and Share Transfer Agent, MUFG Intime India Private Limited (Erstwhile known as Link Intime India Private Limited), in respect of Reconciliation of Share Capital Audit as per Regulation 76 of the Securities and Exchange Board of India (Depositories and Participants) Regulations, 2018. To the best of our knowledge and according to the information and explanations given to us and as shown by the records examined by us, we certify the following:

RECONCILIATION OF SHARE CAPITAL AUDIT REPORT FOR THE QUARTER ENDED ON 30TH JUNE, 2025

1.	For Quarter ended	30th June, 2025	
2.	ISIN	INE0NIJ01017	
3.	Face Value	Rs. 10/- per share	
4.	Name of the Company	DEV LABTECH VENTURE LIMITED	
5.	Registered Office Address	GF/22-23, Pattani Plaza, Dairy Road, Near Nilambaug Circle, Bhavnagar - 364002, Gujarat.	
6.	Correspondence Address	GF/22-23, Pattani Plaza, Dairy Road, Near Nilambaug Circle, Bhavnagar - 364002, Gujarat.	
7.	Telephone No.	0278-2995027	
8.	E-mail address	info@devlabtechventure.com and cs@devlabtechventure.com	
9.	Names of the Stock Exchanges where the company's securities are listed:	BSE Limited (BSE SME)	
	Particulars	**Number of Shares**	**% of Total Issued Capital**
10.	Issued Capital	11863139	100.00
11.	Listed Capital	11303139	95.28
12.	Held in Dematerialized form in CDSL	8530909	71.91
13.	Held in Dematerialized form in NSDL	2772230	23.37
14.	Physical	0	0.00
15.	Total No. of Shares (12+13+14)	11303139	95.28
16.	Reason for difference if any, between (10&11), (10&15), ~~(11&15)~~: The Board of Directors of the Company in their meeting held on 30th April, 2025 has allotted 5,60,000 Equity Shares to allottees pursuant to Conversion of Warrant on preferential basis. The Company has applied for Listing Approval for Listing of 5,60,000 Equity Shares and the said Listing Approval was pending from the Stock Exchange i.e. BSE Limited as on Quarter ended 30.06.2025.		

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17. **Certifying the details of changes in share capital during the quarter under consideration as per Table below:**

Particulars***	Number of Shares	Applied/ Not Applied For listing	Listed on Stock Exchanges (Specify Names)	Whether Intimated to CDSL	Whether Intimated to NSDL	In-principal Approval pending for SE (Specify Names)
Preferential Issue	5,60,000	Applied	BSE Limited (BSE SME)	Yes	Yes	No

*** Rights, Bonus, Preferential Issue, ESOPs, Amalgamation, Conversion, Buyback, Capital Reduction Forfeiture, any other (to specify).

18.	Register of Members is updated (Yes/No)	Yes
	If not, updated up to which date	N.A.
19.	Reference of previous quarter with regards to excess dematerialized shares, if any.	NIL
20.	Has the company resolved the matter mentioned in point no.19 above in the current quarter? If not, reason why	N.A.

21. Mentioned the total no. of requests, if any, confirmed after 21 days and the total no. of requests pending beyond 21 days with the reasons for delay:

Total No. of Demat requests	No. of requests	No. of shares	Reasons for delay
Confirmed after 21 Days	0	0	N.A.
Pending for more than 21 days	0	0	N.A.

22.	Name, Telephone & Fax No. of the Compliance Officer of the Co.	Mr. Pankaj Valjibhai Pandav (ACS No. 62216) (Company Secretary and Compliance Officer) Tel. No.: +91 9324485012 Fax: -- Email: cs@devlabtechventure.com Date of appointment: 08/08/2024
23.	Name, Address, Tel. & Fax No., Regn. no. of the Auditor	Mr. Ricky Pankajkumar Kapadia RPK & Associates (Practicing Company Secretary) ACS No.: A60440, COP No.: 26790 Address: 310, Shubham Complex, Por Mohallo, Opp. Anand Hospital, Near Kailash Restaurant, Nanpura, Surat-395001, Gujarat. Tel. No.: +91 9909244224 Fax: -- E-mail: csrpkandassociates@gmail.com
24.	Appointment of common agency for share registry work if yes (name & address)	MUFG Intime India Private Limited Address: C-101, Embassy 247, LBS. Marg, Vikhroli (West), Mumbai - 400083, Maharashtra. Tel.: 022-49186000 Fax: 022-49186060 Email: rnt.helpdesk@in.mpms.mufg.com Website: https://in.mpms.mufg.com/
25.	Any other detail that the auditor may like to provide. (e.g. BIFR company, delisting from SE, company changed its name etc.)	(i) Pursuant to the approval of the members of the Company at their Extra-Ordinary General Meeting held on 20th November, 2023, BSE has granted In-principal approval vide its letter dated 19th December, 2023 for issue and allotment of 35,92,000 warrants of Rs. 62/- each, convertible into 35,92,000 equity shares of Rs. 10/- each at a premium of Rs. 52/- each to Promoter, Promoter Group and certain identified Non–Promoter person to be issued on a preferential basis.

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RPK & Associates
Company Secretaries
A Peer Review Firm

Ricky P. Kapadia
(ACS, BBA)

Address: 310, Shubham Complex, Por Mohallo, Opp. Anand Hospital, Near Kailash Restaurant, Nanpura, Surat-395001, Gujarat, E-mail: csrpkandassociates@gmail.com, Mo. No.: +91 9909244224

(ii) The Board of Directors of the Company in their meeting held on 21st December, 2023 has allotted 35,92,000 warrants on preferential basis.

(iii) During the Quarter ended 30th June, 2025,

(a) The Board of Directors of the Company in their meeting held on 30th April, 2025 has allotted 5,60,000 Equity Shares to allottees pursuant to conversion of warrant on preferential basis. Accordingly, Share Capital of Company increased from 1,13,03,139 Equity Shares of Rs. 10/- each to 1,18,63,139 Equity Shares of Rs. 10/- each.

(b) The Company has applied for Listing Approval for Listing of 5,60,000 Equity Shares and the said Listing Approval was pending from the Stock Exchange i.e. BSE Limited as on Quarter ended 30.06.2025.

(c) BSE has granted Trading approval on 4th April, 2025 vide letter ref. no LOD / PREF / SV / 48/ 2025-2026 for Trading of 5,20,000 equity shares pursuant to conversion of warrant on preferential basis.

(iv) As on 30th June, 2025, the Company has allotted 35,92,000 Equity Shares to the Allottees upon conversion of warrant issued on preferential basis and there is no outstanding warrant for conversion into equity shares.

Further, out of 35,92,000 equity shares, BSE has granted Listing and Trading Approval for 30,32,000 equity shares at an issue price of Rs. 62/- per share including a premium of Rs. 52/- per share, to Promoter, Promoter Group and certain identified Non-Promoter Person on a preferential basis pursuant to conversion of warrant.

Hence, as on 30th June, 2025, the paid-up share capital of the Company of Rs. 11,86,31,390/- consisting of 1,18,63,139 equity shares of Rs. 10/- each, whereas the listed capital of the Company of Rs. 11,30,31,390/- consisting of 1,13,03,139 equity shares of Rs. 10/- each.

Place: Surat
Date: 29/07/2025

FOR RPK & ASSOCIATES
Company Secretaries

RPK & ASSOCIATES
ACS : 60440
COP : 26790
SURAT
COMPANY SECRETARIES

RICKY KAPADIA
Proprietor
ACS No.: 60440
COP No.: 26790
Peer Review No.: 6901/2025
ICSI UDIN: A060440G000888960